



Executive Forward Plan - 1 April 2025 to 31 May 2026

FOR THE PERIOD 1 APRIL 2025 TO 31 MAY 2026

Ref No. / Ward	Subject / Decision	Decision Maker and Decision Due Date	Council Strategy	Key / PFP	Likely Exemption	Background documents	Member / Officer Contact
The Mayor							
I024424 All Wards	Continuous Improvement Plan To set out the expanded Continuous Improvement Plan.	Executive 12 Nov 2025	A Healthy Place to Live	KEY	Public		1) The Mayor <i>Ann-Marie Johnstone</i> <i>Ann-Marie_Johnstone@middlesbrough.gov.uk</i>
I024515	Corporate Performance Quarter Two 2025/2026 That Executive: • notes the progress and position of the corporate performance	Executive 3 Dec 2025	A Healthy Place to Live		Public		1) The Mayor <i>Joanne Chapman</i> <i>joanne_chapman@middlesbrough.gov.uk</i>

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	disciplines, including activity within the Transformation Portfolio • approves proposed changes to the Executive actions, detailed at Appendix 1 • notes delivery status of the Council Plan 2024-27 supporting workplan, detailed at Appendix 2 • approves the proposed changes to the Council Plan 2024-27 supporting workplan actions, detailed at Appendix 3 • notes the Strategic Risk Register, at Appendix 4						
1024586	Data Management Policy To complete the triennial review - the policy forms part of the Information	Executive Member - The Mayor 18 Dec 2025	Delivering Best Value		Public		1) The Mayor <i>Victoria Holmes</i> <i>Victoria_Holmes@middlesbrough.gov.uk</i>

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	Governance Policy Framework						
I024584 All Wards	Council Plan 2026/27-29: Outcomes Refresh This report seeks the Executive's endorsement of the proposed revised Council Plan workplan for the period 2026-27.	Executive 3 Dec 2025	A Healthy Place to Live	KEY	Public		1) The Mayor <i>Erik Scollay, Chief Executive</i> <i>erik_scollay@middlesbrough.gov.uk</i>
I024585	Surveillance Policy 2026/7 To complete an annual review of the Council's Surveillance policy	Executive Member - The Mayor 18 Dec 2025	Safe and Resilient Communities		Public		1) The Mayor <i>Ann-Marie Johnstone</i> <i>Ann-Marie_Johnstone@middlesbrough.gov.uk</i>
I024603	Artificial Intelligence Policy To seek approval of the first AI policy which will articulate how the Council will exploit AI potential through an ethical, lawful framework	Executive Member - The Mayor 18 Dec 2025	Delivering Best Value		Public		1) The Mayor <i>Lynsey Zipfell</i> <i>lynsey_zipfell@middlesbrough.gov.uk</i>
I024710	Council Plan 2026/27-29: Workplan Refresh	Executive 4 Feb 2026	A Healthy Place to Live		Public		1) The Mayor <i>Erik Scollay, Chief Executive</i> <i>erik_scollay@middlesbrough.gov.uk</i>

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	This report seeks the Executive's endorsement of the proposed revised Council Plan workplan for the period 2026-27.						
I024711	Council Plan 2026/27-29: Service Plans This report seeks the Executive's endorsement of the proposed revised Council Plan workplan for the period 2026-27.	Executive 11 Mar 2026	A Healthy Place to Live		Public		1) The Mayor <i>Erik Scollay, Chief Executive</i> <i>erik_scollay@middlesbrough.gov.uk</i>
Deputy Mayor and Executive Member - Education and Culture							
I024389 All Wards	SHiFT Programme Progress Update To present findings from the Annual Partnership Review	Executive 3 Dec 2025	Safe and Resilient Communities		Public		2) Deputy Mayor and Executive Member for Education and Culture <i>Caroline Cannon, Strategic Lead for Inclusion and Specialist Support Service</i> <i>caroline_cannon@middlesbrough.gov.uk, Kay Dargue, Head of Partnerships</i> <i>kay_dargue@middlesbrough.gov.uk</i>

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Executive Member - Adult Social Care							
I024050 All Wards	Domestic Abuse Strategy 2025-2028 For executive approval of Domestic Abuse Strategy developed by Middlesbrough Domestic Abuse Strategic Partnership to fulfil statutory duties within Domestic Abuse Act 2021	Executive 3 Dec 2025	A Healthy Place to Live	KEY	Public		3) Executive Member for Adult Social Care <i>Claire Moore</i> <i>Claire_Moore@middlesbrough.gov.uk</i>
I024213 All Wards	Reprovision of Levick Court Development of Respite Provision and partnership working with TEWV.	Executive 12 Nov 2025	Safe and Resilient Communities	KEY	Public		3) Executive Member for Adult Social Care <i>Suzanne Hodge</i> <i>suzanne_hodge@middlesbrough.gov.uk</i>
Executive Member - Children's Services							
Executive Member - Development							
I023748 Central	Development of Middlehaven Proposals to commence preparatory work for	Executive 12 Nov 2025	A Successful and Ambitious Town	KEY	Public		5) Executive Member for Development <i>Richard Horniman, Director - Regeneration</i>

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	the comprehensive redevelopment of Middlehaven						<i>Richard_Horniman@middlesbrough.gov.uk</i>
I023750 All Wards	Investment in Temporary Accommodation Proposals for investment alongside a social investor to purchase properties to reduce the expenditure on temporary accommodation	Executive 21 Jan 2026	A Successful and Ambitious Town	KEY	Public		5) Executive Member for Development <i>Richard Horniman, Director - Regeneration</i> <i>Richard_Horniman@middlesbrough.gov.uk</i>
I024569 Berwick Hills and Pallister; Hemlington; Newport	Neighbourhood Hubs Investment The purpose of this report is to seek Executive Approval for the headline specifications for plans to adapt the four North, South, East and West Neighbourhood Hubs, as well as investment in the surrounding localities.	Executive 21 Jan 2026	Safe and Resilient Communities	KEY	Public		5) Executive Member for Development <i>Sam Gilmore, Head of Economic Growth</i> <i>Sam_Gilmore@middlesbrough.gov.uk</i>
Executive Member for Environment and Sustainability							

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I024571 Acklam; Coulby Newham ; Hemlingt on; Marton East; Park; Stainton and Thornton	2025/26 Transport and Infrastructure Capital Programme Update Update Executive on approval granted in June 2025 on funding to develop and deliver transport and infrastructure improvements secured by the Council.	Executive 12 Nov 2025	Delivering Best Value	KEY	Public		6) Executive Member for Environment and Sustainability <i>Liyaqat Ud-Din liyaqat_ud- din@middlesbrough.gov.uk</i>
I024423 Acklam; Brambles and Thorntree	Cemetery Provision - Middlesbrough To update and inform on the current and proposed plans to ensure current and future burial plots supply	Executive 3 Dec 2025	Delivering Best Value	KEY	Public		6) Executive Member for Environment and Sustainability <i>Nasreen Younis Nasreen_Younis@middlesbrough.gov.uk</i>
Executive Member - Finance							
I024207	Progress Report - Forvis Mazars						
I024694	Members Small Scheme Allocations	Executive Sub-	A Successful and Ambitious Town		Public		7) Executive Member for Finance

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All Wards	To approve the appropriate schemes that applied to Members Small Scheme Allocation	Committee for Property 19 Nov 2025					<i>Chris Orr Chris_Orr@middlesbrough.gov.uk</i>
I024516 All Wards	Tees Valley Investment Zone Memorandum of Understanding Seek approval for governance and Business Rates retention arrangements for Investment Zone Programme	Executive 12 Nov 2025	A Successful and Ambitious Town	KEY	Public		7) Executive Member for Finance <i>Andrew Humble, Director - Finance and Transformation andrew_humble@middlesbrough.gov.uk</i>
I024292 All Wards	Revenue and Capital Budget - Forecast Year-end Outturn position at Quarter Two 2025/26 The report advises the Executive of the Council's financial position as at Quarter Two 2025/26	Executive 3 Dec 2025	Delivering Best Value	KEY	Public		7) Executive Member for Finance <i>Andrew Humble, Director - Finance and Transformation andrew_humble@middlesbrough.gov.uk</i>
I024602	2026/27 Draft Budget and Medium	Executive 3 Dec 2025	Delivering Best Value		Public		1) The Mayor, 7) Executive Member for Finance

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All Wards	Term Financial Plan 2026/27 to 2029/30 The report provides an update to the Executive on the budget and Medium Term Financial Plan (MTFP) development process for 2026/27 to 2029/30 that will conclude with consideration and approval of the budget by Council in February 2026. The recommendations in the report will be for formal noting and endorsing by Executive of a range of budget proposals aimed to balance the budget and MTFP. Subject to endorsement by the Executive, the draft budget will progress to the consultation phase of the budget development						<i>Andrew Humble, Director - Finance and Transformation</i> <i>andrew_humble@middlesbrough.gov.uk</i>

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	process during the planned period 4 December 2025 to 7 January 2026.						
I024601 All Wards	Calculation of Council Tax Base for 2026/27 The Council has a legal obligation to calculate a council tax base each financial year. The calculation of the council tax base is a part of the Council's budget strategy which forms part of the Council's Policy Framework. This report is part of the process to set the council tax base for the financial year 2026/27 by the statutory deadline of 31 January 2026.	Executive 3 Dec 2025	Delivering Best Value	KEY	Public		7) Executive Member for Finance <i>Andrew Humble, Director - Finance and Transformation</i> <i>andrew_humble@middlesbrou</i> <i>gh.gov.uk</i>
I024235 All Wards	Service Response to Final Report of the Place Scrutiny Panel "Empty Properties	Executive 4 Feb 2026	A Successful and Ambitious Town		Public		7) Executive Member for Finance <i>Tami Egonu</i> <i>tami_egonu@middlesbrough.g</i> <i>ov.uk</i>

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	Respond to Panel Recommendations						
1024278	Annual Treasury Management Strategy and Prudential Indicators 2026/27 to 2029/30 The report outlines the Council's prudential indicators for the financial years 2026/27 – 2029/30 regarding the affordability of the capital programme, and sets the framework and approves the limits within which the treasury management operations for this period will work. It fulfils key legislative and guidance requirements in this area and is an essential part of the annual budget setting process.	Executive 4 Feb 2026	Delivering Best Value	KEY	Public		7) Executive Member for Finance <i>Justin Weston</i> <i>Justin_Weston@middlesbrough.gov.uk</i>

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I024704 All Wards	Revenue and Capital Budget – Forecast Year-end Outturn position at Quarter Three 2025/26 The report advises the Executive of the Council's forecast year-end financial outturn position as at Quarter Three 2025/26	Executive 4 Feb 2026	A Healthy Place to Live	KEY	Public		7) Executive Member for Finance <i>Andrew Humble, Director - Finance and Transformation andrew_humble@middlesbrou gh.gov.uk</i>
I024703 All Wards	2026/27 Revenue Budget, Medium Term Finance Plan, and Council Tax Setting This report provides information and advice to the Executive in terms of the proposed budget for 2026/27, the Medium Term Financial Plan (MTFP) to 2029/30, and the proposed Council Tax for 2026/27. It requests that Executive approves that	Executive 4 Feb 2026	A Healthy Place to Live	KEY	Public		1) The Mayor, 7) Executive Member for Finance <i>Andrew Humble, Director - Finance and Transformation andrew_humble@middlesbrou gh.gov.uk</i>

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	several items are forwarded for approval by Full Council on 18 February 2026. Council approval of the 2026/27 budget and proposed Council Tax is required by the statutory deadline of 11 March 2026.						
I024781 All Wards	Section 13A (1) (a) (Exceptional Hardship Fund) Policy This report seeks approval to amend the Council's Section 13A (1) (a) policy, under the Local Government Finance Act (LGFA) 1992 (as amended).	Executive 4 Feb 2026	Delivering Best Value		Public		7) Executive Member for Finance <i>Andrew Humble, Director - Finance and Transformation</i> <i>andrew_humble@middlesbrough.gov.uk</i>
I024705 All Wards	2025/26 Revenue and Capital Year-end Outturn The report advises the Executive of the Council's year-end financial outturn position for 2025/26	Executive 6 May 2026	A Healthy Place to Live	KEY	Public		7) Executive Member for Finance <i>Andrew Humble, Director - Finance and Transformation</i> <i>andrew_humble@middlesbrough.gov.uk</i>

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Executive Member - Neighbourhoods							
I024425 Central; Newport ; Park	TS1 PSPO Extension To present the findings of the consultation and request a decision on extending the PSPO for the TS1 area for a further 3 years	Executive 12 Nov 2025	Safe and Resilient Communities	KEY	Public		8) Executive Member for Neighbourhoods <i>Marion Walker, Head of Stronger Communities</i> <i>marion_walker@middlesbrough.gov.uk</i>
I024540 All Wards	Warm Homes: Local Grant – Home Energy Efficiency Improvement scheme To seek approval for: • Entering into the agreement for the Warm Homes: Local Grant scheme in Middlesbrough as part of a Tees Valley Authorities’ consortium. • Darlington Borough Council to manage and administer the grant • Delegation of the	Executive 12 Nov 2025	A Healthy Place to Live	KEY	Public		8) Executive Member for Neighbourhoods <i>Judith Hedgley, Head of Service - Public Protection</i> <i>judith_hedgley@middlesbrough.gov.uk</i>

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	operation and delivery of the grant to the Director and Head of Service						
Executive Member - Public Health							
I024742 All Wards	Middlesbrough Environment City (MEC) Healthy Living, Nutrition and Food Poverty Grant Review Present findings from the review of the Health Living, Nutrition and Food Poverty Grant delivered by MEC to determine the continuation of funding to MEC	Executive Member Adult Social Care and Public Health 11 Dec 2025	A Healthy Place to Live	KEY	Public		9) Executive Member for Public Health <i>Joanna Bielby</i> <i>joanna_bielby@middlesbroug</i> <i>h.gov.uk, Lindsay Cook</i> <i>lindsay_cook@middlesbrough.</i> <i>gov.uk</i>